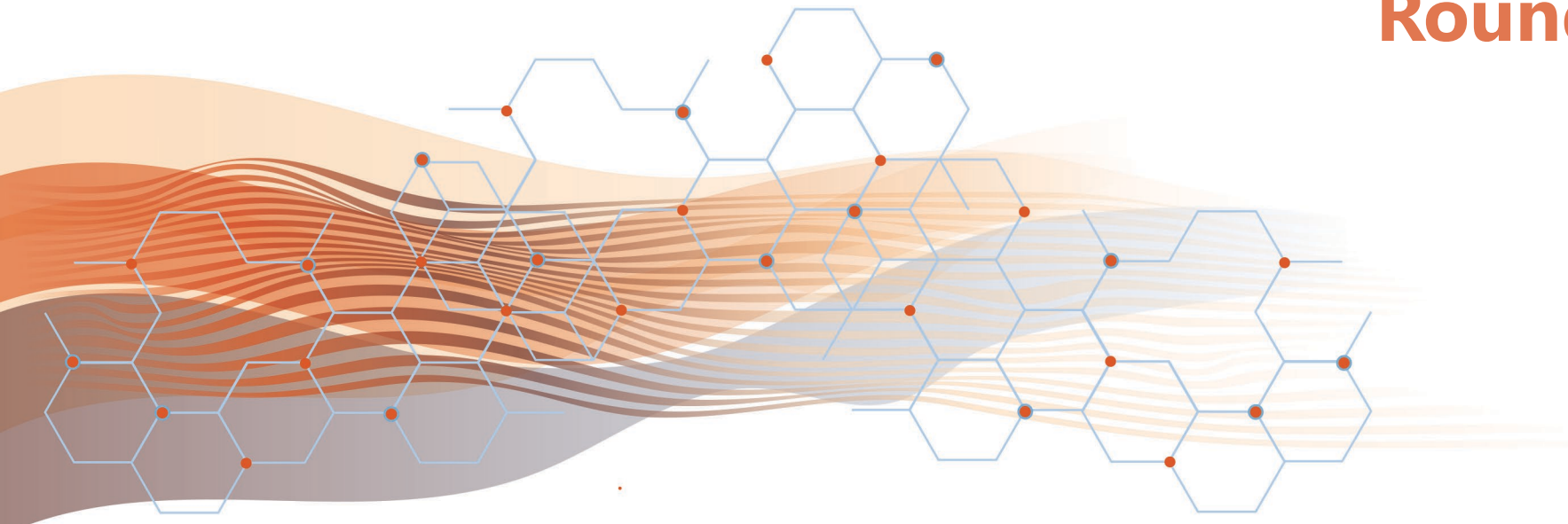


South
Australian
Chamber
Of
Mines &
Energy

Mark Dayman
President, SACOME

**Roundtable for Energy
Resources 2023**



2021-22 Economic Contribution

Total economic contribution by 15 SACOME member companies in 2021-22:



8.3%

OF SOUTH AUSTRALIA'S GROSS
STATE PRODUCT (GSP) OR
\$1 IN EVERY \$12



42,832

FULL-TIME JOBS
SUPPORTED BY THE SECTOR

\$431 MILLION

IN STATE GOVERNMENT
PAYMENTS

INCLUDING ROYALTIES, PAYROLL
TAX, STAMP DUTY AND LAND TAX

\$14.7 MILLION

IN COMMUNITY
CONTRIBUTIONS

FUNDING HEALTH, EDUCATION, THE
ARTS, SPORT, ENVIRONMENT, SOCIAL
AND INDIGENOUS COMMUNITIES

2021-22 Economic Contribution

SACOME



BHP



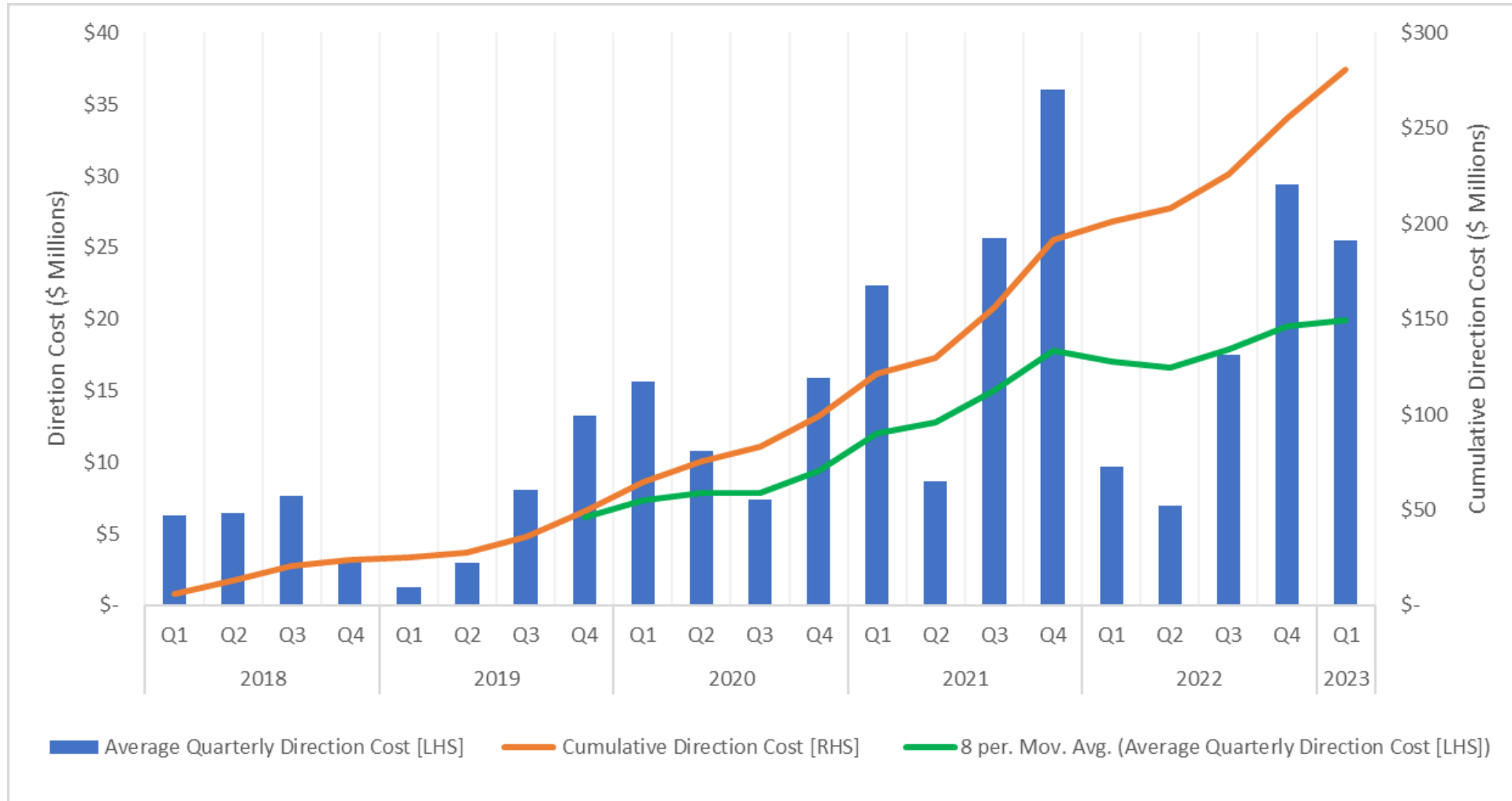
**HILLGROVE
RESOURCES**



Santos

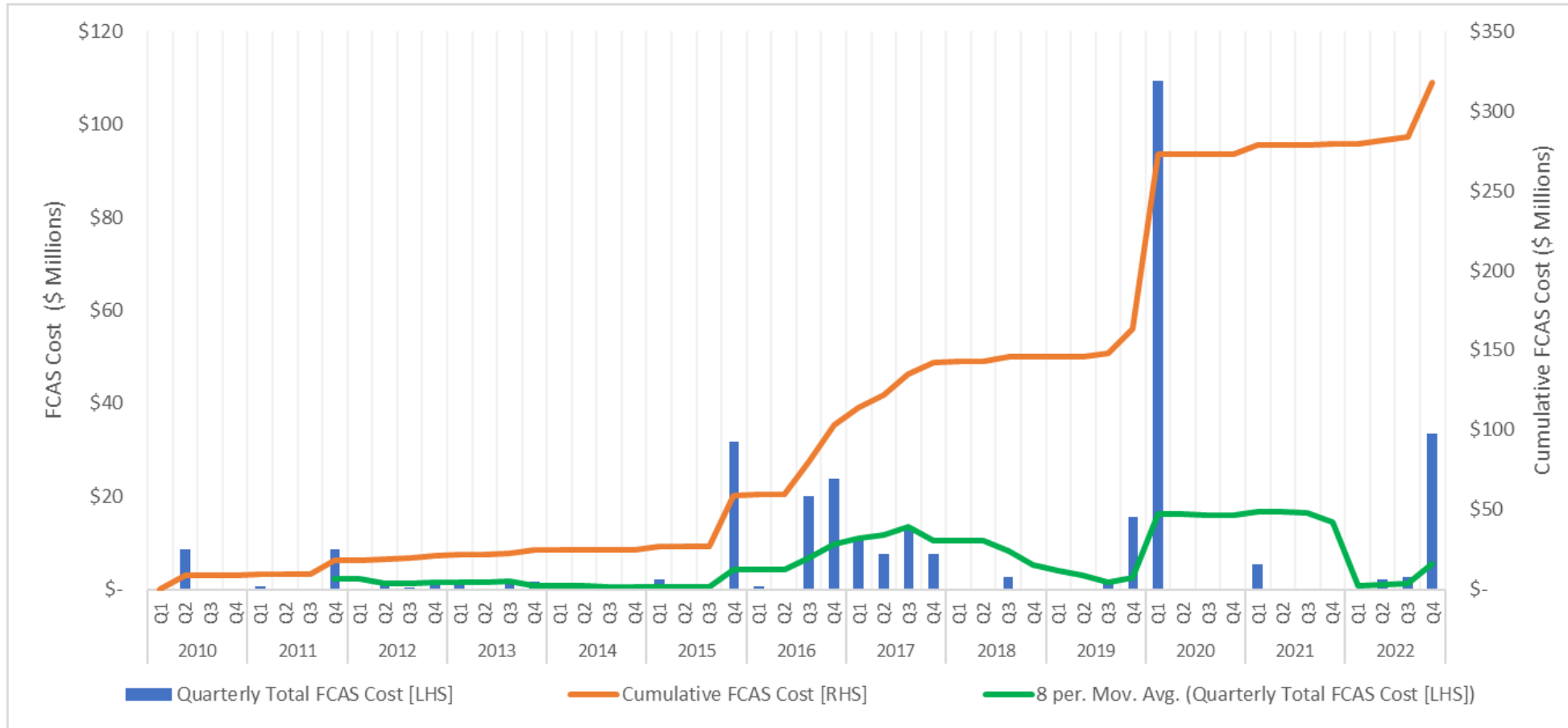


Disorderly Energy Transition



Average Quarterly Direction charges, largely borne by C&I customers, have increased **from \$6.15 million in Q4 2019 to \$19.94 million in Q4 2022**, a 224% increase.

Disorderly Energy Transition



Costs of frequency control in SA, once reliably \$1 million-\$3 million per quarter, are also escalating, with **FCAS costs now commonly in the tens-of-millions of dollars per quarter.**

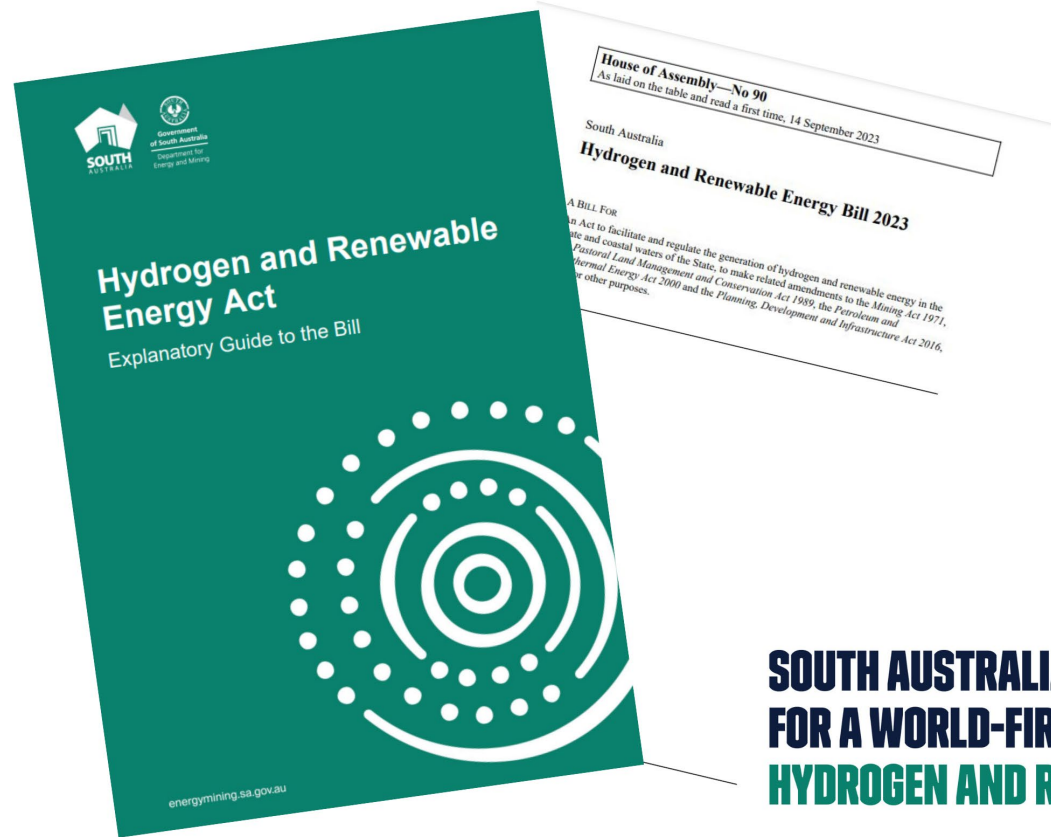
Decarbonisation

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Regulation

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**SOUTH AUSTRALIA'S BILL
FOR A WORLD-FIRST
HYDROGEN AND RENEWABLE ENERGY ACT**



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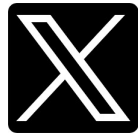
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Thank you!

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